

# COLUMBIA SELIGMAN GLOBAL TECHNOLOGY FUND

## Conviction-weighted technology offering

The fund seeks long-term capital appreciation by constructing a conviction-weighted portfolio generally consisting of 50–75 global companies with business operations in technology or technology-related industries. We can invest across all market caps and geographies.

## Large, experienced technology investment team

Our team is one of the largest and most experienced teams dedicated to technology industry investing, led by Paul Wick, the longest tenured manager in the space with over 30 years of investing experience.

## Growth focus, valuation awareness

Investment selection is driven by rigorous bottom-up fundamental analysis and valuation analysis. The growth-at-a-reasonable-price (GARP) investment style may result in more consistent performance and a lower standard deviation than our peers.

Share Class Symbol	A SHGTX	Advisor CCHRX	C SHTCX	Institutional CSGZX	Institutional 2 SGTXX	Institutional 3 CGTYX	R SGTRX
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### Overall Morningstar Rating



Class Inst



Class A

The Morningstar rating is for the indicated share classes only as of 03/31/21; other classes may have different performance characteristics. Among 205 Technology funds. Morningstar Ratings are based on a Morningstar Risk-Adjusted Return measure.

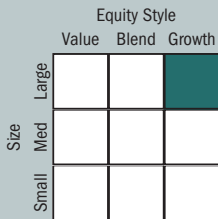
### Morningstar Percentile Rankings

Category: Technology

	Class Inst (%)	Class A (%)	Total Funds
1-year	22	22	234
3-year	23	25	205
5-year	32	36	181
10-year	18	25	157

Morningstar Rankings are based on annualized total returns (1 being most favorable and 100 being least).

### Morningstar Style Box™



The Morningstar Style Box™ is based on the fund's portfolio holdings as of period end. For equity funds, the vertical axis shows the market capitalization of the stocks owned, and the horizontal axis shows investment style (value, blend, or growth). Information shown is based on the most recent data provided by Morningstar.

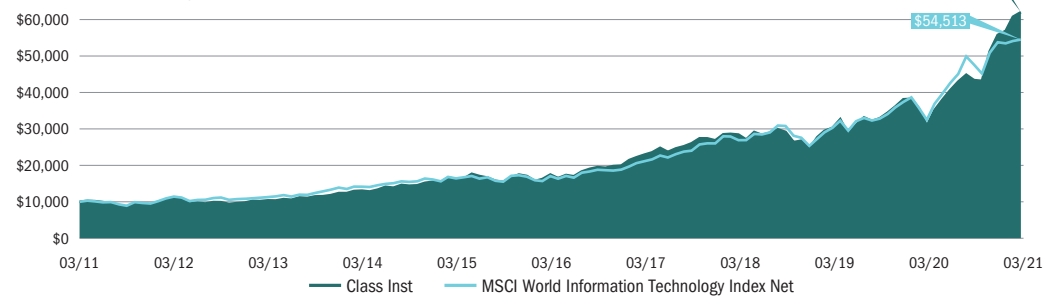
### Expense Ratio\*

	Net	Gross
Class A	1.31	1.31
Class Adv	1.06	1.06
Class C	2.06	2.06
Class Inst	1.06	1.06
Class Inst 2	1.00	1.00
Class Inst 3	0.95	0.95
Class R	1.56	1.56

### Average Annual Total Returns (%)

	Inception Date	YTD (cum.)	1-year	3-year	5-year	10-year	Since Inception
<b>Without sales charges</b>							
Class Inst <sup>1</sup>	09/27/10	11.19	100.96	29.68	28.83	20.02	14.04
Class A	05/23/94	11.12	100.49	29.36	28.50	19.71	13.92
Class C <sup>1</sup>	05/27/99	10.93	99.01	28.39	27.55	18.82	13.07
Class Inst 3 <sup>1</sup>	03/01/17	11.22	101.16	29.83	28.89	19.89	13.98
MSCI World Information Technology Index Net		1.37	67.84	26.53	26.16	18.48	–
Morningstar category: Technology		3.65	90.09	26.19	26.85	17.46	–
<b>With sales charge</b>							
Class A		4.74	88.96	26.83	26.99	19.01	13.67
Class C <sup>1</sup>		9.93	98.01	28.39	27.55	18.82	13.07

### Growth of a \$10,000 Investment



**Past performance does not guarantee future results.** Illustration is based on a hypothetical \$10,000 investment in Institutional Class shares. All results shown assume reinvestment of dividends and capital gains.

Performance data shown represents past performance and is not a guarantee of future results. The investment return and principal value of an investment will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data shown. With sales charge performance is calculated with max sales charge of 5.75% for the A share and 1.00% CDSC for the C share. Please visit [www.columbiathreadneedle.com](http://www.columbiathreadneedle.com) for performance data current to the most recent month end. Class Adv, Inst, Inst 2, Inst 3 and R shares are sold at net asset value and have limited eligibility. Columbia Management Investment Distributors, Inc. offers multiple share classes, not all available through all firms, and the share class ratings may vary. Contact us for details.

<sup>1</sup> The returns shown for periods prior to the share class inception date (including returns since inception, which are since fund inception) include the returns of the fund's oldest share class. These returns are adjusted to reflect any higher class-related operating expenses of the newer share classes, as applicable. For more information please visit: [www.columbiathreadneedle.com/investor/investment-products/mutual-funds/appended-performance](http://www.columbiathreadneedle.com/investor/investment-products/mutual-funds/appended-performance).

\* The fund's expense ratio is from the most recent prospectus.

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. For a free prospectus or a summary prospectus, which contains this and other important information about the funds, visit [www.columbiathreadneedle.com](http://www.columbiathreadneedle.com). Read the prospectus carefully before investing.

Fund Information<sup>▲</sup>

Fund inception	05/23/94
Fiscal year end	10/31/21
Total net assets (all classes, \$m)	1,808
Number of holdings	72
Turnover rate (1-year, %)	38
Market cap (weighted average, \$b)	249
Wtd avg P/E ratio, trailing	29.6
Price/book ratio (weighted average)	5.86
Active Share	75.95

Risk: 3 Years<sup>▲</sup>

Sharpe ratio	1.22
Beta	1.08
R-squared	0.84
Standard deviation	24.32
Standard deviation, MSCI World Information Technology Index Net	20.66

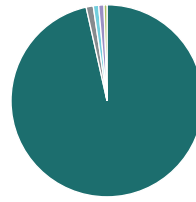
## Investment Objective

Columbia Seligman Global Technology Fund (the Fund) seeks to provide shareholders with long-term capital appreciation.

## Portfolio Management

Paul H. Wick	34 years of experience
Sanjay Devgan	26 years of experience
Shekhar Pramanick	28 years of experience
Christopher Boova	26 years of experience
Vimal Patel	25 years of experience
Sanjiv Wadhvani	23 years of experience

## Geographic Breakdown (% net assets)



U.S. & Canada	96.5
Europe	1.2
Asia	0.9
Latin America	0.9
Africa/Middle East	0.5

## Top Industries (% net investments)

Portfolio Weight	MSCI World Information Technology Index Net	
Semiconductors & Semiconductor Equipment	38.2	
Software	20.9	
Technology Hardware Storage & Peripherals	13.0	
IT Services	7.9	
Interactive Media & Services	6.3	
Communications Equipment	5.8	
Internet & Direct Marketing Retail	2.4	
Electrical Equipment	2.2	
Entertainment	1.5	
Wireless Telecommunication Services	0.6	

## Top Holdings (% net assets)

Portfolio Weight	MSCI World Information Technology Index Net	
Lam Research	7.6	
Apple	4.9	
Teradyne	4.4	
Applied Materials	4.2	
Broadcom	3.9	
Alphabet-Cl A	3.9	
Synaptics	3.7	
Microsoft	3.3	
Synopsys	3.2	
NetApp	2.7	

Fund holdings are as of the date given, subject to change at any time, and not recommendations to buy or sell any security. Top holdings include cash but exclude short-term holdings, if applicable.

**Investment risks** — **Market** risk may affect a single issuer, sector of the economy, industry or the market as a whole. The products of **technology** companies may be subject to severe competition and rapid obsolescence, and their stocks may be subject to greater price fluctuations. **Preferred stock** is subject to **issuer default** risk. A rise in interest rates may result in a price decline of preferred stock held by the fund. Falling rates may result in the fund investing in lower yielding securities, lowering the funds income and yield. **International** investing involves certain risks and volatility due to potential political, economic or currency instabilities and different financial and accounting standards. Risks are enhanced for **emerging market** issuers. As a **non-diversified** fund, fewer investments could have a greater effect on performance.

<sup>▲</sup> **Beta** measures a fund's risk relative to its benchmark. A beta of 1.00 indicates that the fund is as volatile as its benchmark. **R-squared** ranges from 0.00 to 1.00 and tells what percentage of an investment's movements is explained by movements in its benchmark index. **Sharpe ratio** divides a fund's gross return (excluding fees and expenses) in excess of the 90-day Treasury bill by the investment's standard deviation to measure risk-adjusted performance. **Standard deviation** is a statistical measure of the degree to which an individual value in a probability distribution tends to vary from the mean of the distribution. **Price-to-book ratio** is a stock's price divided by its book value, and may help determine if it is valued fairly. **Price-to-earnings ratio** is a stock's price divided by after-tax earnings over a trailing 12-month period, which serves as an indicator of value based on earnings. **Active Share** is a measure of the percentage of equity holdings in a portfolio that differ from the benchmark index as of month end. Active Share can be calculated as 100% minus the sum of the overlapping holdings of the portfolio and the index. A portfolio that is identical to the benchmark index will have an active share of 0%, while 100% indicates no overlap in holdings.

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**Morningstar Percentile Rankings** are based on the average annual total returns of the funds in the category for the periods stated. They do not include sales charges or redemption fees but do include operating expenses and the reinvestment of dividends and capital gains distributions. Share class rankings vary due to different expenses. If sales charges or redemption fees were included, total returns would be lower. For each fund with at least a three-year history, Morningstar calculates a Morningstar Rating<sup>™</sup> used to rank the fund against other funds in the same category. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a fund's monthly excess performance, without any adjustments for loads (front-end, deferred, or redemption fees), placing more emphasis on downward variations and rewarding consistent performance. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. The top 10% of funds in each category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars and the bottom 10% receive 1 star. (Each share class is counted as a fraction of one fund within this scale and rated separately, which may cause slight variations in the distribution percentages.) **The Morningstar ratings for the overall-, three-, five- and ten-year periods for the A-share are 4 stars, 4 stars, 3 stars, and 4 stars and for the Inst-share are 4 stars, 4 stars, 3 stars, and 4 stars among 205, 205, 181 and 157 Technology funds, respectively, and are based on a Morningstar Risk-Adjusted Return measure.** The Overall Morningstar Rating for a fund is derived from a weighted average of the performance figures associated with its three-, five- and ten-year (if applicable) Morningstar Rating metrics.

The **MSCI World IT Index** is a free float-adjusted market capitalization weighted index that is designed to measure the equity market performance for the Information Technology sector of developed markets. It is not possible to invest directly in an index.

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Returns shown assume reinvestment of distributions and do not reflect the deduction of taxes that a shareholder would pay on fund distributions or the redemption of fund shares.

Not all products and share classes are available through all firms.

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